Recognized Obligation Payment Schedule (ROPS 15-16B) - Summary Filed for the January 1, 2016 through June 30, 2016 Period

Name	of Successor Agency:	Calexico			ì	
Name	of County:	Imperial			<u> </u>	
					1	
Curren	t Period Requested Fu	nding for Outstanding Debt or Obliga	tion	Six-	Month	Total
Α	Enforceable Obligation Sources (B+C+D):	ons Funded with Non-Redevelopment	Property Tax Trust Fund (RPTTF) Funding	<u> \$ </u>	4,549	,399_
В	Bond Proceeds Fu	nding (ROPS Detail)			4,231	,550
С	Reserve Balance F	unding (ROPS Detail)		:		-
D	Other Funding (RO	PS Detail)			317	,849
E	Enforceable Obligation	ons Funded with RPTTF Funding (F+6	3):	\$	1,882	2,024
F	Non-Administrative	Costs (ROPS Detail)			1,882	2,024
G	Administrative Cost	ts (ROPS Detail)				
Н	Total Current Period I	Enforceable Obligations (A+E):			6,431	,423
Succes	ssor Agency Self-Repor	rted Prior Period Adjustment to Curre	nt Period RPTTF Requested Funding			
1		s funded with RPTTF (E):			1,882	2,024
J	Less Prior Period Adjus	stment (Report of Prior Period Adjustme	nts Column S)	,	(256	3,848)
K	Adjusted Current Peri	iod RPTTF Requested Funding (I-J)		\$	1,625	5,176
County	γ Auditor Controller Rep	ported Prior Period Adjustment to Cu	rrent Period RPTTF Requested Funding			
L	Enforceable Obligation	s funded with RPTTF (E):			1,882	2,024
М	Less Prior Period Adjus	stment (Report of Prior Period Adjustme	nts Column AA)			
N	Adjusted Current Peri	od RPTTF Requested Funding (L-M)			1,882	2,024
Cortific	ation of Oversight Board	Chairman:				
Pursua	nt to Section 34177 (m) o	of the Health and Safety code, I	Name		<u>.</u>	Title.
	•	a true and accurate Recognized or the above named agency.	Name) 1	Title
- 2.1900			/s/		1	
			Signature		,	Date

Calexico Recognized Obligation Payment Schedule (ROPS 15-16B) - ROPS Detail January 1, 2016 through June 30, 2016 (Report Amounts in Whole Dollars)

						(Neport Amounto in V	<u>, </u>									
A	В	С	р	E	F	G	H		J	K	L	l M	N	О		P
-	Б		5		1		11	<u>'</u>				Funding Source		A-V*		
										Non-Redev	elopment Property	Tax Trust Fund	RPT	TE		
			Contract/Agreement	Contract/Agreement				Total Outstanding			(Non-RPTTF)			1100	, ne	5 - H. T. 4 - I
Item #	Project Name / Debt Obligation	Obligation Type	Execution Date	Termination Date	Payee	Description/Project Scope	Project Area	Debt or Obligation \$ 60,293,471	Retired	Bond Proceeds \$ 4,231,550		\$ 317,849		Admin -	\$	Nonth Total 6,431,423
1		Bonds Issued On or		8/1/2025	US Bank NA	Funding for RDA Projects	Merged Project	207,026	N			16,494			\$	16,494
. 4		Bonds Issued On or Before 12/31/10	11/11/2006		US Bank NA		Merged Project	4,903,910	N				206,624	····	\$	206,624
		Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	8,206,275	N				258,100	± 10.11	\$	258,100
6	2011 TABs (CUSD only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for New Pool at Calexico High School		3,501,160	N			59,530			\$	59,530
7	Securities Servicing	Fees	2/22/2011	2/1/2034	BNY Mellon Trust	Annual Servicing for 2000, 2011 & 2014 TABs	Merged Project	148,650	N						\$	<u> </u>
8	Securities Servicing	Fees	11/11/2006	8/1/2034	US Bank NA	Annual Servicing for 2006 TABs	Merged Project	17,850	N_						\$	
9	Continuing Disclosure	Fees	6/30/2004	2/1/2034	Urban Futures, Inc.	TABs	Merged Project	197,850				7,700			\$	7,700
		Admin Costs	2/1/2012		City of Calexico	Successor Agency Administration	Merged Project	7,000,000				125,000			\$	125,000
19	Principal Reduction Payment for the 2000 TABs and 2006 TABs	Bonds Issued On or Before 12/31/10	2/1/2012	2/1/2034	US Bank NA	Successor Agency's principal reduction obligation for the 2000 TABs and 2006 TABs	Merged Project	6,430,000	N			70,000			\$	70,000
20	Capital Improvements	Improvement/Infrastr ucture	1/2/2015	6/30/2015	Pending IFB	Capital Projects per Bond Documents	Merged Project	2,784,958	N	2,784,958		1,			\$	2,784,958
21		Refunding Bonds Issued After 6/27/12	11/18/2014		Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Interest Only)	Merged Project	3,636,350	N				277,300	144	\$	277,300
		Refunding Bonds Issued After 6/27/12	11/18/2014		Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (Successor Agency Principal Reduction Only)	Merged Project	12,400,000	N				1,140,000		\$	1,140,000
24	2014 Refunding TABs (CUSD Interest Only)	Refunding Bonds Issued After 6/27/12	11/18/2014	8/1/2028	Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (CUSD Interest Only)	Merged Project	572,850	N			39,125			\$	39,125
		Refunding Bonds Issued After 6/27/12	11/18/2014		Bank of New York, Mellon Trust Co., N.A.	Refunding of the 2003A and 2003C TABs (CUSD Principal Reduction Only)	Merged Project	1,720,000	N				·		\$	
26	2011 TABs (Principal Reduction Only)	Bonds Issued After 12/31/10	2/22/2011	2/1/2034	BNY Mellon Trust	Funding for RDA Projects	Merged Project	7,120,000	N						\$	
	CUSD Capital Facilities	Improvement/Infrastr ucture	7/1/2015	6/30/2016	CUSD	CUSD capital facilites related to the replacement of Calexico High School's pool to be funded from Conduit Bonds issued for the CUSD's sole benefit and cost (see notes)	Merged Project	1,446,592		1,446,592					\$	1,446,592
28							-	1	N N	1		 	<u> </u>		\$	
29	 						-		N	 		-	 		+ v	
30			<u> </u>						N	 	 	- 	 		\$	
31					ļ		 	+	N N	<u> </u>			 		\$	
32					 				N N		-				\$	
33									N						\$	
34			<u> </u>		,				N		1	-			\$	
35									N N						\$	
36						<u> </u>	 	 	N N		}	-			1 \$	
37							 		N	 	 				\$	
38							 	-	N N	 	 				\$	
39							 	1	N N	 	1	 	 		\$	
40					ļ		 		N N	+	+	+			\$	
41				<u> </u>		-	 	1	N N		 	+	1		\$	
42									N N	 					\$	
43				ļ	<u> </u>			<u> </u>	N				 		\$	
44				ļ			<u> </u>		N	ļ		 -	ļ			
45				<u> </u>		1	<u> </u>		N		<u> </u>	 			\$	
46									N		ļ <u>.</u>				\$	
47				<u></u>			ļ		N						\$	
48									N				I		\$	
10	l	I	l	<u> </u>	L	<u> </u>	<u> </u>				•					

Calexico Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Cash Balances (Report Amounts in Whole Dollars)

			······································			s in Whole Do						
1	suant to Health and Safety Code section 34177 (I), Redevelopment P				-	•						other funding source is available or
wh	en payment from property tax revenues is required by an enforceabl	e obligati	on. For	tips o	n how to co	mplete the Repo	ort of Cash	Balance	es Form, see C	ash Balance Tip	Sheet _	
Α	В				D	E	F		G	Н		
						Fund Sc	ources				_	Vs -
			Bond P	roce	eds	Reserve	Balance		Other	RPTTF		
	Cash Balance Information by ROPS Period	Bonds Is or be		Bon	ds Issued on fter 01/01/11	Prior ROPS period balances and DDR RPTTF balances retained	Prior R RPT distribut reserve fo period	TF ed as or future	Rent, Grants, Interest, Etc.	Non-Admin and Admin		Comments
POI		1 10 7		3 3	* 1 * 1	Property of the Control of the Contr						
	PS 14-15B Actuals (01/01/15 - 06/30/15) Beginning Available Cash Balance (Actual 01/01/15)			I		1.4	1	·			Cell G-1	ties to the Successor Agency's
	and the first of t	3.	127,512		8,710,071				551,295	8,592	Genera the PPA	Ledger. Cell H-1 equals the sum of for ROPS 14-15B and ROPS 15-16A ,350 + \$5,242 = \$8,592).
	Revenue/Income (Actual 06/30/15) RPTTF amounts should tie to the ROPS 14-15B distribution from the County Auditor-Controller during January 2015	3,	1,863		46				152,361	1,514,458	The amoreserve amount \$74,361 and \$78 the amores 1	ount in Cell F-2 is the debt service for ROPS 15-16A; it is included in the shown in Cell H-2. Cell G-2 is the sum of debt service received from the CUSD ,000 of rental income. Cell H-2 equals unt of RPTTF distributed by the CAC for 4-15A.
3	Expenditures for ROPS 14-15B Enforceable Obligations (Actual 06/30/15) RPTTF amounts, H3 plus H4 should equal total reported actual expenditures in the Report of PPA, Columns L and Q								172,054	633.460	amount The amouse on tamount	n of Cells C-3, G-3 and H-3 equals the authorized by DOF for ROPS 14-15B. bunt indicated in Cell F-2 is shown as a he the PPA form for EO # 19. That is for use during ROPS 15-16A for the principal reduction payments.
4	Retention of Available Cash Balance (Actual 06/30/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)								172,004	627,500		
	ROPS 14-15B RPTTF Prior Period Adjustment RPTTF amount should tie to the self-reported ROPS 14-15B PPA in the Report of PPA, Column S					No entry required	d			256,848		
6	Ending Actual Available Cash Balance C to G = (1 + 2 - 3 - 4), H = (1 + 2 - 3 - 4 - 5)	\$ 3,	129,375	\$	8,710,117	\$ -	\$	-	\$ 531,602			
ROP	S 15-16A Estimate (07/01/15 - 12/31/15)											
	Beginning Available Cash Balance (Actual 07/01/15) (C, D, E, G = 4 + 6, F = H4 + F4 + F6, and H = 5 + 6)	\$ 3.	129,375	\$	8,710,117	\$	\$ 6	27,500	\$ 531,602	\$ 262,090		equals the PPA for ROPS 15-16A.
	Revenue/Income (Estimate 12/31/15) RPTTF amounts should tie to the ROPS 15-16A distribution from the County Auditor-Controller during June 2015	ψ 3,	120,010	Ψ	0,710,117	<u>*</u>	Ψ 0	_1,000	313,005		Cell G-8 received estimate actual R	is the sum of \$235,005 of debt service if from the CUSD and \$78,000 of ed rental income. Cell H-8 equals the IPTTF received from the CAC.
	Expenditures for ROPS 15-16A Enforceable Obligations (Estimate 12/31/15)								504,533	1,217,266	16A Del	of Cells G-9 and H-9 tie to ROPS 15- ail form approved by DOF on 4-12-15.
	Retention of Available Cash Balance (Estimate 12/31/15) RPTTF amount retained should only include the amounts distributed as reserve for future period(s)										Of the \$	340,074 indicated in Cell G-11, \$317,849 ammed for ROPS 15-16B.
11	Ending Estimated Available Cash Balance (7 + 8 - 9 -10)	\$ 3,1	129,375	\$	8,710,117	\$	\$ 6	27,500	\$ 340,074	\$ 256,848		

Calexico Recognized Obligation Payment Schedule (ROPS 15-16B) - Report of Prior Period Adjustments
Reported for the ROPS 14-15B (January 1, 2015 through June 30, 2015) Period Pursuant to Health and Safety Code (HSC) section 34186 (a)
(Report Amounts in Whole Dollars) ROPS 14-15B CAC PPA: To be completed by the CAC upon submittal of the ROPS 15-16B by the SA to Finance and the CAC. Note that CACs will need to enter(their own formulas at the line item level pursuant to the manner in which they calculate the PPA. Also note that the Admin amounts do not need to be listed at the line item level and may be entered as a lump sum. ROPS 14-15B Successor Agency (SA) Self-reported Prior Period Adjustments (PPA): Pursuant to HSC Section 34186 (a), SAs are required to report the differences between their actual available funding and their actual expenditures for the ROPS 14-15B (January through June 2015) period. The amount of Redevelopment Proporty Tax Trust Fund (RPTTF) approved for the ROPS 15-16B (January through June 2016) period will be offset by the SA's self-reported ROPS 14-15B prior period adjustment. HSC Section 34186 (a) also specifies that the prior period adjustments self-reported by SAs are subject to audit by the county auditor-controller (CAC) and the State Controller. Non-RPTTF Expenditures RPTTF Expenditures RPTTF Expenditures Net CAG Non-Admin and Admin PPA (Amount Used to Offset RDPS 15-16B Requested RPTTF) Net SA Non-Admir and Admin PPA (Amount Used to Offset ROPS 15-16) Avallable
RPTTF
(ROPS 14-15B
fetributed + all other
available as of
D1/1/15) Available
RPTTE
(ROPS 14-15B
stributed + all other
available as of
01/1/15) Difference (If total actual exceeds (ota) authorized, the total difference i Net Lesser of Authorized / Available (If K is less than L the difference is zero) Net Lesser of Authorized / Available 12,468 Project Name , Debt Obligation item # Net Differens CAC Comments Authorized seto) SA Comment 1,505,342 17,132 257,450 117,342 1,248,494 5 17,132 \$ 120,698 \$ 2,784,958 223,555 172,054 \$ 1,505,342 1,505,342 12,455 258,848 \$ 12,468 \$ 12,466 256,840 2000 TABs (Interes 2003A TABs (SA 2003C TABs (SA portion is interest only) 2006 TABs (Interes only) 2011 TABs (inter 258,100 258,100 258,100 258,048 5 2011 TABS (interest may)
8 2011 TABS (CUSD my)
9 2011 TABS (CUSD my)
7 5 Securities Servicing 9 Continuing 9 Continuing 9 Continuing 9 Continuing 10 Dischauge 11 Legal Services (Special Contract)
16 Successor Agency Administration 19 Principal Reduction Payment for the 2000 TABs and 2006 TABs and 112,534 12,466 12,468 627,500 2006 TABs Capital 2,784,958 Improvements
2014 Refunding
TABs (Interest
Only)(Successor Agency Only) LRPMP Prepare

	Calexico Recognized Obligation Payment Schedule (ROPS 15-16B) - Notes
	January 1, 2016 through June 30, 2016
tem #	Notes/Comments
	ROPS DETAIL FORM
1	None
4	None
5	None
6	CUSD portion is billed directly. The amount shown includes the principal reduction component due from CUSD, as applicable.
	None
	None
9	Costs for Continuing Disclosure only occur during the "B" ROPS cycle.
	None
	EO # 19 is for the principal reduction portion of the debt service payments for the 2000 TABs and 2006 TABs. Per the indenture, the full amount of the principal reduction payment will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle.
	The Successor Agency received its FOC on October 13, 2013 enabling it to use pre-2011 bond proceeds for capital projects. This project was delayed from ROPS 15B.
	The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the deberoice on the 2003A and 2003C TABs. EO 21 is the interest only portion attributable to the Successor Agency).
	The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the debervice on the 2003A and 2003C TABs. EO 21 is the principal reduction only portion attributable to the Successor Agency). Per the indenture, the full amount of the
23	principal reduction payment will be requested during the "B" ROPS cycle and any shortfall amount requested during the "A" ROPS cycle. The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the deb
24	service on the 2003A and 2003C TABs. EO 23 is the interest only portion attributable to the CUSD). The Successor Agency issued its 2014 Refunding TABs on 11-18-14 (refunding the 2003A and 2003C TABs). The 2014 Refunding TABs have superseded the del
25	service on the 2003A and 2003C TABs. EO 24 is the principal reduction only portion attributable to the CUSD). Principal reduction payments on the 2011 TABs are not due until 8-1-2029.
	11.11.11.11.11.11.11.11.11.11.11.11.11.
	EO # 27 is for CUSD capital facilities related to the replacement of Calexico High School's pool. The project will be funded from CUSD Conduit Bonds (see EO # 6) consistent with the CUSD's First Amended and Restated Public Improvements Agreement of 3-16-1993 and as confirmed in this instance by the CUSD's certificate 5-19-2011. Although these bonds are nominally in the name of the former redevelopment agency, they are the sole financial responsibility of the CUSD. Moreover
27	EO # 27 is for CUSD capital facilities related to the replacement of Calexico High School's pool. The project will be funded from CUSD Conduit Bonds (see EO # 6) consistent with the CUSD's First Amended and Restated Public Improvements Agreement of 3-16-1993 and as confirmed in this instance by the CUSD's certificate 5-19-2011. Although these bonds are nominally in the name of the former redevelopment agency, they are the sole financial responsibility of the CUSD. Moreover the Successor Agency is not responsible in any way for the debt service costs on those bonds. Therefore, the proceeds of those bonds are the property of the CUST amount indicated on the ROPS form is the entire balance of project funds.
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